

## IS PLEASED TO ANNOUNCE OUR NEW PARTNERS

### Ron C. Llewellyn



Ron Llewellyn represents clients on a broad range of securities law matters, including public and private offerings of debt and equity securities and all areas of public company reporting and compliance. Mr. Llewellyn advises senior management and boards of directors on matters regarding Exchange Act reporting and related disclosure, executive compensation, Regulation FD and insider trading. He also provides counsel on a variety of corporate governance matters including director independence, compliance with the requirements of self-regulatory organizations, proxy statement and annual meeting preparation, shareholder proposals and compliance with state corporation and LLC statutes.

In addition, Mr. Llewellyn represents clients in connection with general corporate matters, including entity formation, preparation of certificates of incorporation and formation, bylaws, operating agreements and board committee charters, and asset acquisitions and divestitures.

Mr. Llewellyn was previously the Vice President, Corporate Secretary and Associate General Counsel of Saks Incorporated. For a more extensive professional background on Mr. Llewellyn, please click here: [www.grayhaile.com/attorneys/llewellyn.php](http://www.grayhaile.com/attorneys/llewellyn.php)

Mr. Llewellyn is based in New York City and may be reached at (917) 620-7971 or via email at [rllewellyn@grayhaile.com](mailto:rllewellyn@grayhaile.com).

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### Roland St. Paul



Roland St. Paul has extensive experience in corporate finance, general corporate, corporate governance, investment management and public finance. Mr. St. Paul has represented numerous Fortune 500 companies, hedge funds, private equity funds and many of the world's leading financial services companies in a variety of complex corporate and securities law matters, including initial public offerings, shelf registrations and other offerings registered with the Securities and Exchange Commission as well as offerings exempt from registration pursuant to Rule 144A and Regulation S. He counsels clients on an ongoing basis with respect to disclosure issues, corporate governance, Regulation FD matters, insider trading issues, executive compensation and other general corporate and securities compliance issues.

Mr. St. Paul also counsels clients in connection with the preparation of annual reports on Form 10-K, quarterly reports on Form 10-Q and current reports on Form 8-K under the Exchange Act, as well as proxy statements on Schedule 14A, Section 16 reports on Forms 3, 4 and 5, and beneficial ownership reports on Schedules 13D and 13G. In addition, he has significant public finance experience, including as bond counsel and underwriter's counsel on tax-exempt and taxable financings of various types of projects such as parks and recreational facilities, transportation facilities, parking garages, wastewater facilities and sports facilities.

Mr. St. Paul was previously the Associate General Counsel of Radio One, Inc. For a more extensive professional background on Mr. St. Paul, please click here: [www.grayhaile.com/attorneys/stpaul.php](http://www.grayhaile.com/attorneys/stpaul.php)

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